

**GOLDEN VISIONS  
CLIENT PROFILE**

**Client Name:** \_\_\_\_\_

**Birthdate** \_\_\_\_\_ **Enrollment Date** \_\_\_\_\_ **Social Security#** \_\_\_\_\_

Address \_\_\_\_\_

Phone number \_\_\_\_\_ Alternative number \_\_\_\_\_

**Emergency Contacts**

**1<sup>st</sup> Contact Name** \_\_\_\_\_ **Relationship** \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_ Alt. Phone \_\_\_\_\_

**2<sup>nd</sup> Contact Name** \_\_\_\_\_ **Relationship** \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_ Alt. Phone \_\_\_\_\_

Ambulance transportation \_\_\_\_\_ Preferred Hospital \_\_\_\_\_

***I agree that the above emergency information is correct:***

\_\_\_\_\_

<b>Print</b>	<b>Signature</b>	<b>Date</b>
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**Primary Physician** \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

Physician Address \_\_\_\_\_

**Other Physicians or Specialists**

Name \_\_\_\_\_ Phone \_\_\_\_\_

Name \_\_\_\_\_ Phone \_\_\_\_\_

Current Diagnosis \_\_\_\_\_

Special Diet/Restrictions \_\_\_\_\_

Allergies/Sensitivities (Food or Medication) \_\_\_\_\_

Race \_\_\_\_\_ Height \_\_\_\_\_ Weight \_\_\_\_\_ Hair \_\_\_\_\_ Eye \_\_\_\_\_

Other identifying characteristics \_\_\_\_\_

# GOLDEN VISIONS CLIENT PROFILE

Medicare# \_\_\_\_\_ Medicaid# \_\_\_\_\_

Secondary Insurance \_\_\_\_\_

Group Number \_\_\_\_\_ I.D. # \_\_\_\_\_

VA # \_\_\_\_\_

Served in Armed Forces/Branch? \_\_\_\_\_ Where/When \_\_\_\_\_

## **SUPPORT SYSTEM**

Referred by \_\_\_\_\_

Agency involvement \_\_\_\_\_ Case Manager \_\_\_\_\_

Power of Attorney \_\_\_\_\_ Copy received and put in client record \_\_\_\_ Yes

Caregiver Needs or Limitations \_\_\_\_\_

Other sources of support \_\_\_\_\_

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## **AT HOME**

Lives in a: house \_\_\_\_\_ apartment \_\_\_\_\_ trailer \_\_\_\_\_

Language spoken and understood: \_\_\_\_\_ Primary language spoken at home: \_\_\_\_\_

Usual means of transportation \_\_\_\_\_

Sleeping habits \_\_\_\_\_

Recent life events and effects \_\_\_\_\_

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Religious Affiliation (if you choose to divulge) \_\_\_\_\_

Single \_\_\_\_ Married \_\_\_\_ (date \_\_\_\_ ) Widowed \_\_\_\_ (date \_\_\_\_ )

Spouse(s) Name \_\_\_\_\_

Children's Names \_\_\_\_\_

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# GOLDEN VISIONS CLIENT PROFILE

Client Name: \_\_\_\_\_

## **SOCIAL HISTORY**

Current or former occupation(s) \_\_\_\_\_

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Where did you live throughout your life?

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Hobbies/activities \_\_\_\_\_

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## **COGNITIVE FUNCTIONING**

Able to understand directions: \_\_\_ Yes \_\_\_ No

Able to communicate needs: \_\_\_ Yes \_\_\_ No

Aware of dangers, risks and consequences: \_\_\_ Yes \_\_\_ No

Has a need for supervision: \_\_\_ Yes \_\_\_ No

## **EMOTIONAL / BEHAVIORAL STATUS**

Any Recent Stressful Events:

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How client responds to illness:

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Emotional Strengths, expectations and motivations:

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Any emotional problems or related behaviors such as wandering, sleeplessness, cursing, yelling, spitting or relieving self in inappropriate areas:

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Completed by \_\_\_\_\_ date \_\_\_\_\_

**GOLDEN VISIONS**

**MEDICAL FORM**

(to be completed by the physician, CRNP or PA 90 days prior to enrollment and annually thereafter)

CLIENT NAME \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_

**MEDICAL INFORMATION**

Diagnosis: Primary: \_\_\_\_\_

Secondary: \_\_\_\_\_

Physical Disabilities/Limitations/Therapy Needs \_\_\_\_\_

Ability to participate in exercise program \_\_\_\_\_

Current orientation, cognitive abilities or mental health \_\_\_\_\_

Most recent Cognitive Score (MMSE etc. if completed) \_\_\_\_\_

Ability to follow instructions: \_\_\_\_\_

Capable of understanding rights, plan of care? Yes \_\_\_\_\_ No \_\_\_\_\_

Capable of self-administration of medications? Yes \_\_\_\_\_ No \_\_\_\_\_

**Medication**

<u>Medications presently taking</u>	<u>For</u>	<u>Dosage</u>	<u>Schedule</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**My patient may take Tylenol as needed for pain** Yes \_\_\_\_\_ No \_\_\_\_\_

Tylenol 500 mg each 1 or 2 tabs P.O. \_\_\_\_\_

q4H PRN pain \_\_\_\_\_

q6H PRN pain \_\_\_\_\_

Please return to:  
GOLDEN VISIONS ADULT DAY SERVICES  
250 Fame Ave., Suite 125  
Hanover, PA 17331  
Phone: 717-633-5072  
Fax: 717-633-5064

**GOLDEN VISIONS**

**MEDICAL FORM**

(to be completed by the physician CRNP or PA 90 days prior to enrollment and annually thereafter)

Client can self-administer the following from the listing: \_\_\_\_\_

Known allergies \_\_\_\_\_

Diet \_\_\_\_\_ Any restrictions/special order: \_\_\_\_\_

**I verify that this patient is free from communicable disease. Yes \_\_\_\_\_ No \_\_\_\_\_**

Special instructions if patient has a communicable disease but may attend the adult day center:

TB skin test results \_\_\_\_\_ Date administered \_\_\_\_\_ By whom/title \_\_\_\_\_

Date read \_\_\_\_\_ By whom/title \_\_\_\_\_

(must be read by RN or MD)

(must have negative results within 2 years of enrollment and every 2 years thereafter – per state regulation)

If TB Skin test is positive: The results of a chest X-Ray \_\_\_\_\_ date taken.

Medical Treatments: \_\_\_\_\_

Psychological Status/Problems: \_\_\_\_\_

General sensory functioning / sensory aides: \_\_\_\_\_

I have thoroughly examined \_\_\_\_\_ on \_\_\_\_\_

and find that he/she is not in need of hospital care, does not require bed rest during the day and is, therefore,

able to participate in the GOLDEN VISIONS Adult Day Service Center.

Examiner's Signature / Title \_\_\_\_\_ Date \_\_\_\_\_

Name (print) \_\_\_\_\_

Address \_\_\_\_\_ Phone \_\_\_\_\_

12/2014

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**GOLDEN VISIONS  
LIFE HISTORY**

(This is for the family/responsible party to fill out and return)

Client's Name: \_\_\_\_\_ Date of Enrollment: \_\_\_\_\_

INTERESTS / PREFERENCES

Is the client awake: morning \_\_\_\_\_ afternoon \_\_\_\_\_ evening \_\_\_\_\_

At present, does the client:

\_\_\_\_ follow simple directions                      \_\_\_\_ follow detailed directives (more than 3)

\_\_\_\_ feel comfortable in a large (more than 10) group      \_\_\_\_ prefer small groups (less than 10)

\_\_\_\_ participate in conversations                      \_\_\_\_ participate in discussion while in group

\_\_\_\_ prefer to be isolated                              \_\_\_\_ lead discussion groups

\_\_\_\_ prefer independent leisure pursuits such as \_\_\_\_\_

Other comments: \_\_\_\_\_

**PRIOR TO ENROLLMENT**

What was the client's environment and daily routine?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Has there been a change in the client's participation in daily activities?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**IN PAST 5 YEARS**

What significant life experiences have stopped (cessation of driving, inability to participate in favorite social/physical events):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**GOLDEN VISIONS  
LIFE HISTORY**

(This is for the family/responsible party to fill out and return)

LIFE EXPERIENCES:

HERITAGE (early life)

Birthdate \_\_\_\_\_ Birthplace \_\_\_\_\_

Grew up: \_\_\_\_\_

Family Names: Mother: \_\_\_\_\_ Father: \_\_\_\_\_

Sisters: \_\_\_\_\_

Brothers: \_\_\_\_\_

Other Significant Family Members: \_\_\_\_\_

Relationship with family members while growing up: \_\_\_\_\_

Family vacations and recreational activities: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Family anecdotes or interesting stories: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Any significant changes in the family(siblings, parents, grandparents, etc) relationship from childhood:

\_\_\_\_\_  
\_\_\_\_\_

Any nicknames or childhood stories: \_\_\_\_\_

\_\_\_\_\_

LIFE EVENTS:

Educational Events: Highest levels achieved: \_\_\_\_\_

Where: \_\_\_\_\_ Awards: \_\_\_\_\_

Extracurricular Activities: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Employment events: Occupation(s): \_\_\_\_\_

Employed Where: \_\_\_\_\_

**GOLDEN VISIONS  
LIFE HISTORY**

(This is for the family/responsible party to fill out and return)

Client's Name: \_\_\_\_\_

Retired when: \_\_\_\_\_ After retirement employment: \_\_\_\_\_

When did that stop: \_\_\_\_\_

Military experience: Veteran: \_\_\_ Branch of Service: \_\_\_\_\_ Years of Service: \_\_\_\_\_

Stationed where: \_\_\_\_\_

War Memories: \_\_\_\_\_

Any honors: \_\_\_\_\_

Marital Status: never married \_\_\_ Married \_\_\_ Date of marriage \_\_\_\_\_ to whom \_\_\_\_\_

Widowed \_\_\_ Date of death of spouse \_\_\_\_\_

Divorced \_\_\_ Date remarried \_\_\_\_\_ to whom \_\_\_\_\_

Relationship with spouse(s): \_\_\_\_\_

Family dynamics: family decision maker, family caregiver: \_\_\_\_\_

Parental Status: # children \_\_\_ Names: \_\_\_\_\_

Relationship with children while growing up and adults: \_\_\_\_\_

Grand and Great-grandchildren: \_\_\_\_\_

Other significant people: \_\_\_\_\_

**OTHER SIGNIFICANT EXPERIENCES AND INTERESTS**

Involvement in clubs and community organizations: \_\_\_\_\_

within past 5 years: \_\_\_\_\_

within past 6 months: \_\_\_\_\_

Interest in literature or reading: \_\_\_\_\_

within last 6 months: \_\_\_\_\_



**GOLDEN VISIONS  
LIFE HISTORY**

(This is for the family/responsible party to fill out and return)

Recreational activities (including travel) and hobbies: \_\_\_\_\_

within last 6 months: \_\_\_\_\_

Animals or pets: \_\_\_\_\_

Politics: \_\_\_\_\_

within last 6 months: \_\_\_\_\_

Exercise/Fitness: \_\_\_\_\_

within last 6 months: \_\_\_\_\_

Religious/spiritual practices: Church membership: \_\_\_\_\_

within last 6 months: \_\_\_\_\_

“Chores” around the house: \_\_\_\_\_

within last 6 months: \_\_\_\_\_

Holiday and special date traditions: \_\_\_\_\_

within last 6 months: \_\_\_\_\_

Other interests: \_\_\_\_\_

\_\_\_\_\_

**SUPPORT SYSTEM**

Primary Caregiver Relationship to client: \_\_\_\_\_

Length of time the individual has been providing care: \_\_\_\_\_

Caregiver outlook: \_\_\_\_\_

Physical needs/Health concerns: \_\_\_\_\_

Support for caregivers: \_\_\_\_\_

Support from community agencies/organizations: \_\_\_\_\_

Completed by \_\_\_\_\_ date \_\_\_\_\_